

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19867	1.25		
GIFT NIFTY	23803	0.29		
NIKKEI 225	40264	2.38		
HANGSENG	19354	-1.69		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.99	0.04		
JPY /INR	54.78	-0.03		
GBP/INR	107.30	0.40		
EUR/INR	89.01	0.56		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	23632	-1.55
SENSEX	78048	-1.48
NIFTY BANK	49956	-2.03

	MCX	
Commodity	Prev. Close	% Chg
GOLD	77184	0.03
SILVER	90590	0.04
GUARSEED	5315	-0.82
CRUDE OIL	6300	-1.15
NATURAL GAS	312	7.87
ALUMINIUM	238.45	0.08
COPPER	812	-0.01
ZINC	274	0.02

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.47	-0.86		
INFY	22.75	0.53		
DR REDDY	15.42	-0.13		
HDFCBANK	61.98	-0.90		
ICICIBANK	29.56	0.54		

OPENING BELL

Dynamic Services and Security The company has received a work order worth Rs 476 crore from Orion Security Solutions. Rudra Gas Enterprise The Ministry of Corporate Affairs has approved the incorporation of the company's subsidiary, Rudra Global Green Energy. Ador Welding The company has appointed Lajpat Yadav as COO - India Welding Business, effective January 6. Nuvoco Vistas Corporation The Committee of Creditors of Vadraj Cement has approved the company's Resolution Plan for Vadraj Cement. The company has received a Letter of Intent from the Resolution Professional and will make phased investments in Vadraj Cement over 15 months.

TOP NEWS

Nykaa shares rise over 4% as firm sees Q3 net revenue growth higher than mid-20s.

Gensol Engineering shares surge over 8% as firm secures EPC contract for solar PV project .

JSW Energy shares crack 5% after CERC rejects proposed tariff for SECI project .

Union Bank of India cracks 7% on weak December quarter business update .

Standard Glass Lining IPO sails through within 20 minutes on Day 1; GMP surges to nearly 70%.

Easy Trip Planners shares jump 17% as ex-CEO Nishant Pitti clarifies 'no promoter selling'.

Jubilant Foodworks extends rally to 4th day, hits fresh 52-week high on positive Q3 update.

Bajaj Finance surges over 2%, top Nifty gainer on strong Q3 update; Bajaj Finserv follows suit .

Titan registers 24% growth in Q3, jewellery segment up 25%; shares gain .

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